

30 April 2020

ASX Limited
Company Announcement Office
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Omni Bridgeway Limited (“OBL”)

Omni Bridgeway Limited Bonds (“OBLHA”)

Quarterly Report Section 283BF Corporations Act 2001 (Cth) (as amended by ASIC Class Order [CO 14/1276])

For the purposes of section 283BF of the *Corporations Act 2001 (Cth) (Act)* (as amended by ASIC Class Order [CO 14/1276] and in respect of the quarter commencing on 1 January 2020 and ending on 31 March 2020 inclusive (“the Quarter”):

There has been no failure, material to the holders of OBLHA’s, to comply with the terms of the OBLHA’s or the provisions of the OBLHA Trust Deed (**Trust Deed**) or Chapter 2L of the Corporations Act during the Quarter.

1. No event has happened during the Quarter that has caused or, could cause, one or more of the following:
 - (a) any amount deposited or lent under the OBLHA’s to become immediately repayable;
 - (b) the OBLHA’s to become immediately enforceable; and
 - (c) any other right or remedy under the terms of the OBLHA’s or provisions of the Trust Deed to become immediately enforceable.
2. No circumstances have occurred during the Quarter that materially prejudice OBL or any of its subsidiaries or in relation to the matters described in section 283BF(4)(c)(ii) of the Act.
3. There has been no substantial change to the nature of the business of OBL or any of its subsidiaries during the Quarter.
4. The following guarantors changed their name during the Quarter:
 - (a) Bentham Holdings Inc. to Omni Bridgeway Holdings (USA) Inc.;
 - (b) Bentham IMF Holdings 1 LLC to Omni Bridgeway Holdings (Fund 1) LLC;
 - (c) Bentham Capital LLC to Omni Bridgeway (USA) LLC;
 - (d) Bentham Capital Management LLC to Omni Bridgeway Management (USA) LLC;
 - (e) Bentham IMF Capital Limited to Omni Bridgeway Capital (Canada) Limited;
 - (f) IMF Bentham Pte Limited to Omni Bridgeway (Singapore) Pte Limited;
 - (g) IMF Litigation Funding Services Limited to Omni Bridgeway (UK) Limited;
 - (h) IMF Bentham GPA 5 Pty Ltd to Omni Bridgeway (Fund 5) GPA Pty Ltd;
 - (i) IMF Bentham Cayman Advisory Services Ltd to Omni Bridgeway (Cayman) Limited; and
 - (j) IMF Bentham Holdings Pty Ltd to Omni Bridgeway (Storm) Holdings Pty Ltd.

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5. None of the following events have occurred during the Quarter:
- the appointment of a guarantor; or
 - the cessation of liability of a guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee.
6. Sections 283BF(4)(f) and 283BF(6) of the Act are not applicable for the purposes of this Quarterly Report.
7. There are no other matters that may materially prejudice any security or the interests of the OBLHA holders.
8. Detailed below are the amounts lent by OBL during the Quarter to related body corporates, together with the aggregate balance of such advances:

RELATED BODY CORPORATE	LOAN THIS QUARTER (A\$)	AGGREGATE BALANCE (A\$)
Omni Bridgeway Holdings (USA) Inc	\$3,744,409	\$52,621,877
Omni Bridgeway Capital (Canada) Limited	\$933,932	\$6,757,417
Omni Bridgeway (Singapore) Pte Limited	\$4,938	\$(362,287)
Omni Bridgeway (UK) Limited	\$598,849	\$3,202,847
Omni Bridgeway (Fund 5) GPA Pty Ltd	\$4,833,419	\$12,142,152
Omni Bridgeway (Cayman) Limited	\$72,795	\$130,831
Omni Bridgeway (Storm) Holdings Pty Ltd	\$25,538	\$56,785,608

9. All loans detailed above are unsecured.

Provided in accordance with a resolution of the directors of OBL pursuant to section 283BF(8)(a) of the Act.

Jeremy Sambrook
Company Secretary

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