



**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE
FRIDAY, 14 FEBRUARY 2020**

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results and details of the resolutions put to shareholders at the IMF Bentham Limited general meeting held today are set out in the attached table.

IMF background

Following the merger of the IMF and Omni Bridgeway operations in November 2019, the combined group is a global leader in dispute resolution finance, with expertise in civil and common law legal and recovery systems, and operations spanning Asia, Australia, Canada, Europe, the Middle East, the UK and the US. IMF and Omni Bridgeway have built their reputations as trusted providers of funding solutions and together offer end-to-end dispute finance from case inception through to post-judgment enforcement and recovery.

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Company Secretary

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IMF Bentham Limited
Extraordinary General Meeting
14th February 2020

RESULT OF GENERAL MEETING (ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

<i>Resolutions voted on at the Meeting</i>		<i>Proxy Votes (as at Proxy Close)</i>				<i>Poll (Manner in which votes were cast in person or by proxy (where applicable) on a Poll at the Meeting)</i>			
<i>No.</i>	<i>Short Description</i>	<i>For</i>	<i>Against</i>	<i>Discretionary (Open) Votes</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain**</i>	<i>Result</i>
1	Approval of Annual Variable Deferred Consideration Shares	147,045,899 (99.57%)	262,208 (0.18%)	377,565 (0.26%)	885,383	147,423,464 (99.82%)	262,208 (0.18%)	887,973	Passed
2	Change of Company Name	146,996,763 (99.26%)	719,004 (0.49%)	380,324 (0.26%)	474,964	147,377,087 (99.51%)	719,004 (0.49%)	477,554	Passed
3	Modification of Constitution	147,288,408 (99.47%)	372,996 (0.25%)	405,220 (0.27%)	504,431	147,693,628 (99.75%)	372,996 (0.25%)	507,021	Passed
4	Approval of Amendment and Renewal of LTIP	140,325,339 (99.10%)	837,374 (0.59%)	430,473 (0.30%)	492,823	140,755,812 (99.41%)	837,374 (0.59%)	495,413	Passed
5	Approval of Issue of Performance Rights to Mr Hugh McLernon under the LTIP	140,547,166 (98.99%)	1,060,256 (0.75%)	371,345 (0.26%)	474,024	140,918,511 (99.25%)	1,060,256 (0.75%)	476,614	Passed
6	Approval of Issue of Performance Rights to Mr Andrew Saker under the LTIP	140,564,166 (99.00%)	1,043,256 (0.73%)	371,345 (0.26%)	474,024	140,935,511 (99.27%)	1,043,256 (0.73%)	476,614	Passed

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item